

Timber Supply Impacts

- Provincially, the short-term impacts of the Code were determined to be 6%* on average.
- Vancouver Region 9.2%*
- Relative to TSR 1
- Varies among timber supply areas – some higher, some lower

* Source: Forest Practices Code Timber Supply Analysis, February 1996, page 5 Table 2: Short Term AAC Impacts per Region.

Estimate of Impacts since TSR 1

Code implementation (TSR 1 vs 2)	~ 8%
Landscape Unit Planning (OGMAs)	~ 3 - 4%
Integrated Wildlife Management	~ 1.0%
subtotal	12 - 13%
Designated Areas	~ 6.3%
THLB subtotal	18 - 19%
Visual quality "buy-back" (?)	(~ 5 - 2%)
Cumulative AAC Impact	13 - 17%

- ### But wait, there's likely even more . . .
- Additional Protected Areas?
 - Ecosystem Based Management (EBM)

 - Species at Risk Act (SARA) listings
 - Fisheries Sensitive Watersheds
 - More Wildlife Habitat Areas / features
 - Ungulate Winter Ranges
 - Resource features
 - General Wildlife Measures / Regionally Important Wildlife

 - Independent Power Producers
 - Recreation and Commercial Tenures
 - Residential

 - First Nations issues
 - etc . . .

- ### the forgotten Parks
- ~20% (3,000,000 ha) of coastal BC's land base is formally protected.
 - Contributions not fully considered.
 - Inventories lacking
 - Outside management boundaries
 - "As if no forest or habitat within"
 - THLB the focus of conservation needs?

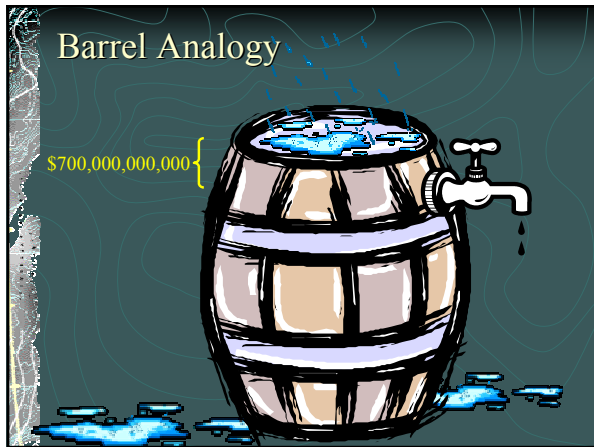
What is the value of a hectare?

- Sales value (2005) per cubic metre . . .
 - \$7.5 billion in coastal forest products sales
 - Annual harvest \approx 22 million m^3
 - \$341/ m^3 (2005) \rightarrow \$355/ m^3 (2007)
- If a harvestable hectare yields 750 m^3 ...
 - **\$266,000/ha**

Source: Coastal Forest Products Association

Barrel Analogy

\$700,000,000,000



Summary

- For every hectare of THLB there are another 6 hectares meeting ecological or other needs
- The harvestable land base is valuable
 - THLB is shriveling
 - What remains is hampered by additional constraints
- Rigorous analysis of risk (ecological, socio-economic)?
- Focusing conservation on the THLB breeds investment uncertainty
 - Is this consistent with restoration of the Coastal Forest Industry?
 - Short and long term stability and security of tenure is critical

Solution Set

- Focused Planning
 - Eliminate independent, single purpose decision making
 - Overlap constraints
 - Optimize public benefit
- Gatekeeper
 - Annual Report Card
 - Ensure discipline inherent in LUOR and GAR
 - Missing process for other resource sectors






...Solution Set continued...


- No Net Productivity Loss
 - Secure productive timber land
 - Augment productivity
- Investor security / transparent compensation






No Net Productivity Loss

- Works for salmon habitat, spotted owls
- Why not for timber?



Define Timber Production Forests

- Timber zoning to provide certainty and security
- Traffic lights must be green sometime somewhere



remember the barrel...



It's Just Your
a Hectare!
